



SH/XII/2024

13th May, 2024

Corporate Relationship Department
BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai-400 001
Scrip Code: 500040

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor,
Bandra-Kurla Complex
Bandra (East), Mumbai-400 051.
Scrip Code: CENTURYTEX

Dear Sir/ Madam,

Sub: Investor Presentation of Century Textiles and Industries Limited ('the Company')

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Pursuant to Regulation 30 of Listing Regulations, please find attached herewith a copy of 'Investor Presentation - May 2024' of the Company.

This is for the information of the investors and for your record.

The same is also available on Company's website: www.centurytextind.com

Thanking you,

Yours truly
For **CENTURY TEXTILES AND INDUSTRIES LIMITED**

ATUL K. KEDIA
Sr. Vice President (Legal) & Company Secretary

Encl: as above



Century Textiles and Industries Limited

Regd. Office: Century Bhavan, Dr. Annie Besant Road, Worli, Mumbai 400 030, India.

T: +91 22 2495 7000 | F: +91 22 2430 9491 / 2436 1980

E: ctil.ho@adityabirla.com | W: www.centurytextind.com

Corporate ID No.: L17120MH1897PLC000163



Century Textiles and Industries Limited

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Company
Overview



Real
Estate

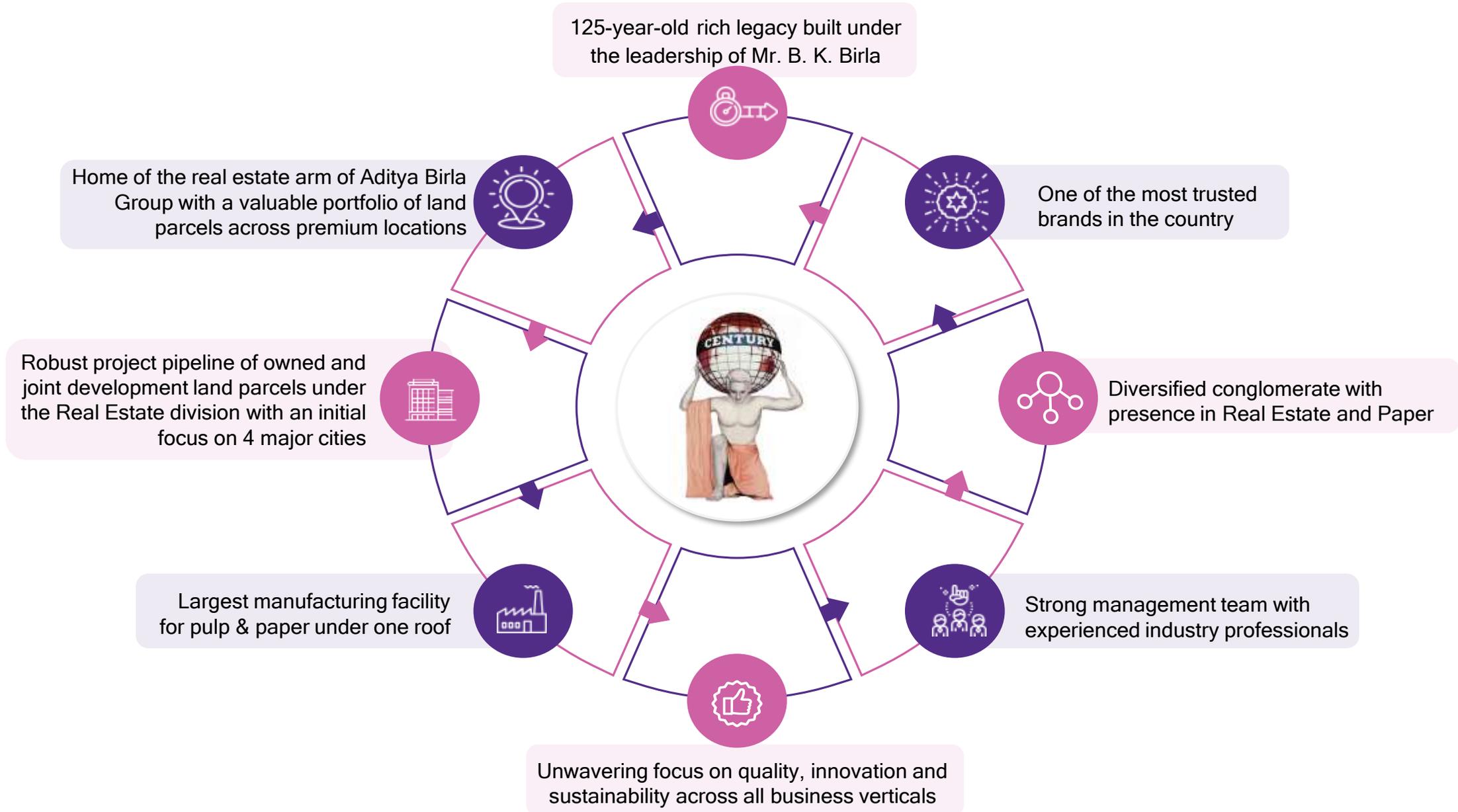


Pulp &
Paper



Financials





COMPANY OVERVIEW



- ▶ Incorporated in 1897, Century Textiles and Industries Limited (CTIL) has evolved from a single unit textile mill into a diversified conglomerate under the visionary leadership of Mr. B. K. Birla and is now a member of the Aditya Birla Group
- ▶ The Company's 125-year-old legacy is built on a steadfast commitment to the development of the nation. With an unwavering focus on quality and innovation, combined with agility and customer centricity, Century is in a good stead to capitalise on market opportunities

FY 2024 BUSINESS MIX



Birla Estates

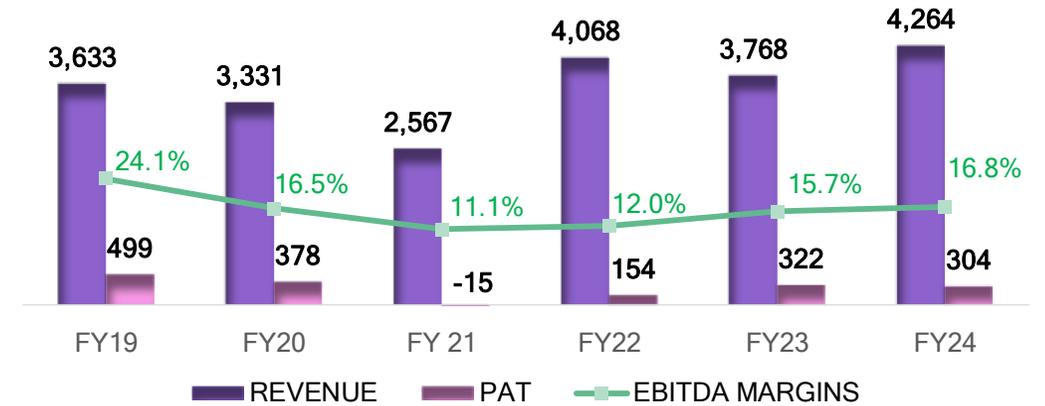
With the aim of delivering exceptional and premium home and office spaces, the Company marked its entry into the realty sector in 2016.



Century Pulp & Paper

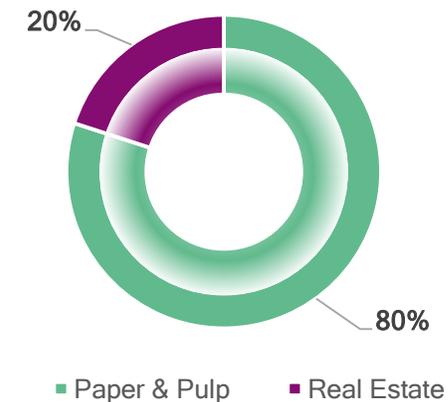
Is a producer of excellent quality writing and printing paper, and a leading manufacturer of tissue and board, as well as Rayon Grade Pulp products.

Revenue & PAT# (₹ In crores) EBITDA margin (%)



PAT represents net profit from continuing operations

Sales mix - FY24



BOARD OF DIRECTORS



Mr. Kumar Mangalam Birla
Chairman

Mr. Kumar Mangalam Birla spearheads the iconic global conglomerate, Aditya Birla Group (ABG). Mr. Birla is the Chancellor of the Birla Institute of Technology & Science (BITS). He is Chairman of IIT-Delhi, IIM-Ahmedabad and the Rhodes India Scholarship Committee for Oxford University. He serves on the London Business School's Asia Pacific Advisory Board and is an Honorary Fellow of the London Business School. A qualified Chartered Accountant, Mr. Birla also holds a management degree from the London Business School.



Smt. Rajashree Birla
Non-Executive Director

As Chairperson of the Aditya Birla Centre for Community Initiatives and Rural Development, Mrs. Rajashree Birla spearheads the social and community welfare activities across 40 companies in the Aditya Birla Group (ABG). The centre's initiatives in education, healthcare, sustainable livelihoods and social reform have benefitted more than 3000 villages and created a positive difference in the lives of seven million people. Mrs. Birla is an iconic leader and a role model for those who aspire to bring about a positive transformation in society.



Mr. R. K. Dalmia
Managing Director,
Century Textiles &
Industries Limited

A chartered accountant by qualification, Mr. Dalmia has been with the Group for the last four decades. Under his stewardship, the mill went on to win numerous accolades from the textile industry. Mr. Dalmia played a vital role in setting up two new divisions of the Company, i.e. Century Yarn and Century Denim in 1993 and 1997, respectively. He was also instrumental in the establishment of a new ultra-modern textile mill near Bharuch in Gujarat in 2008 with 300 looms and over one lac spindles.

Mr. Sohanlal K. Jain
Independent Director

Ms. Preeti Vyas
Independent Director

Mr. Rajan A. Dalal
Independent Director

Mr. Yazdi. P. Dandiwala
Independent Director

KEY MANAGERIAL PERSONNEL



Mr. K. T. Jithendran
Chief Executive Officer
& Managing Director,
Birla Estates

Mr. K. T. Jithendran has over 26 years of work experience in the realty sector. Prior to joining Birla Estates, he was involved with Godrej Properties Limited (GPL) as an Executive Director. He has led most functions within the company while managing growth as well as building a strong talent team. A civil engineer from IIT Kharagpur, Mr. Jitendran also completed postgraduate diploma in Management from IIM Kolkata and an advanced management programme from Harvard Business School.



Mr. Ajay Kumar Gupta
Chief Executive Officer
(CEO), Century Pulp &
Paper

Mr. Ajay Kumar Gupta is currently the Unit Head, Harihar Polyfibers Division, P&F, Grasim Industries. He started his career in 1987 with Aditya Birla Group at Grasim GCD, Nagda and has worked in multiple roles before moving to PT Indonesia in 2006. Between 2013 and 2017 he worked with other noted organizations like RGE Group, Archean Group Company, and Indo Rama Synthetics (I) Ltd. With 30+ years of experience, he rejoined the Group in 2017 as Unit Head, Harihar Polyfibers Division. He holds Doctor of Philosophy (PhD) from Amity Univ., Rajasthan (AUR), Master of Engineering degree from Birla Inst of Tech & Science, Diploma in Business Management from All India Inst of Management Studies and has completed Senior Management Program from IIM, Bangalore.



Mr. Anand Tripathi
Chief Human
Resources Officer

Mr. Anand Tripathi joins us from HR Business Partner for Cement Manufacturing, Ultratech Cement Limited (UTCL) wherein he is a President. He has been associated with the Aditya Birla Group since 2021 in the Cement Business at UTCL. Prior to that he was with Unilever Limited, where he was Head - Employee Relations for South Asia. In his career of over 13 years with HUL, he has been Category HR Head for F&B and Personal Care verticals before moving to the role as Head - Employee Relations. He brings experience of about 30 years across organisation like Unilever, UPL, Goodlass Nerolac, and House of Patels. He is Graduate in Arts with a Postgraduate Diploma in Personnel Management & Industrial Relations. from Productivity & Management Institute and Bachelor of Arts (Honours) from University of Ranchi.

DOJ: 1st June 2024

DOJ: 1st June 2024

KEY MANAGERIAL PERSONNEL



Mr. Snehal Shah
Chief Financial
Officer (CFO)

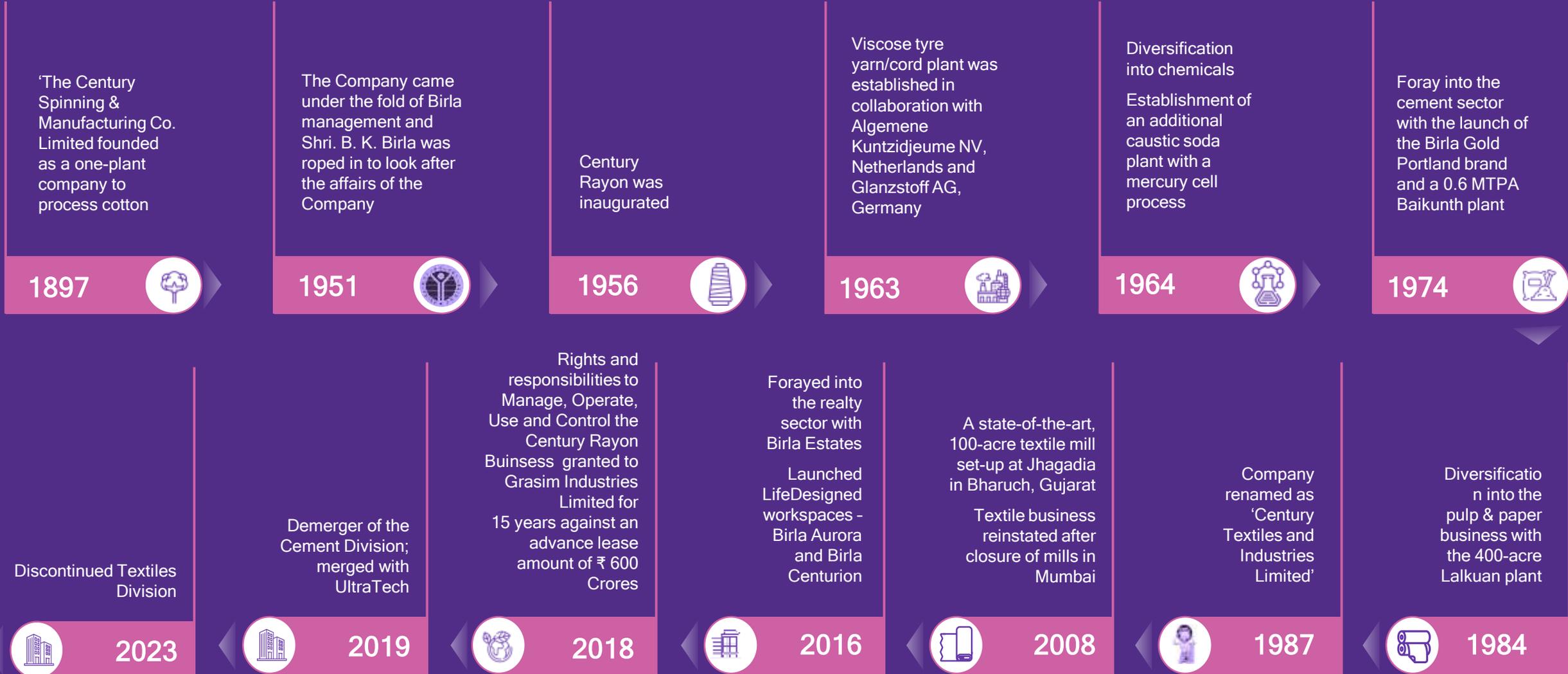
Mr. Snehal Shah is a seasoned management professional specialising in business strategy with a cumulative experience of over 30 years in operations, business processes, risk management, MIS, administration, vendor management, and team building. His expertise spans across financial services, metals, cement, carbon black, textiles, chemicals and refineries. A chartered accountant by qualification, Mr. Shah headed the Corporate Management Services division at Aditya Birla Group for over four years; before donning the mantle of the CFO at Century Textiles and Industries Limited



Mr. Atul K. Kedia
Sr. Vice President
(Legal) and
Company
Secretary

Mr. Atul K. Kedia is the Vice President (Legal), Company Secretary and Compliance Officer of the company. A commerce and law graduate, he is a member of the Institute of Company Secretaries of India. He has been with the organisation for more than 30 years. He possesses vast experience in the field of investor relations, apart from secretarial and legal matters.

OUR JOURNEY



ADITYA BIRLA GROUP AT A GLANCE



METALS



CEMENT



CARBON BLACK



FASHION & RETAIL



RENEWABLE



PAINTS



CHEMICALS



FINANCIAL SERVICES



REAL ESTATE



PULP & FIBRE



TELECOM



- Global Top 3
- India Top 3
- Future Growth Engine

USD 65 billion
Conglomerate

140K+
Employees

36+
Countries

<1x
Net Debt to EBITDA

300 million+
Loyal Customer Base

200K+
Dealers & Partners

60+
Mergers & Acquisitions
(M&A) and JVs
Undertaken

130+
State-of-the-Art Global
Manufacturing
Facilities

USD 70 billion
Capital Invested by the
Group across Businesses
over the last 15-Years



The Real Estate Arm of the Aditya Birla Group



Projects with a revenue potential of more than ₹ 45,000 Crores (~24.4 million sqft) under development (including presales of ~₹ 9,166 Crores)

- ▶ Real estate venture of the Aditya Birla Group, Birla legacy of trust, excellence and leadership
- ▶ 100% wholly owned subsidiary of Century Textiles and Industries Limited
- ▶ Focus on 4 key markets in India - MMR, Bengaluru, NCR and Pune, to deliver premium real estate projects across residential, commercial and mixed-use segments
- ▶ Developing land parcels both through outright purchases as well as asset-light joint ventures. Also developing its own land parcels



Aims to be among the top real estate companies in India with a vision to transform the perception of the Indian real estate sector by delivering an exceptional experience and creating value; at every level, for every stakeholder.

GEOGRAPHICAL PRESENCE



1

- Birla Vanya, Kalyan
- Birla Niyaara, Worli
- Walkeshwar, South Mumbai
- Birla Centurion, Worli (C)
- Birla Aurora, Worli (C)
- Thane, MMR

2

- Wellesley Road, Central Pune

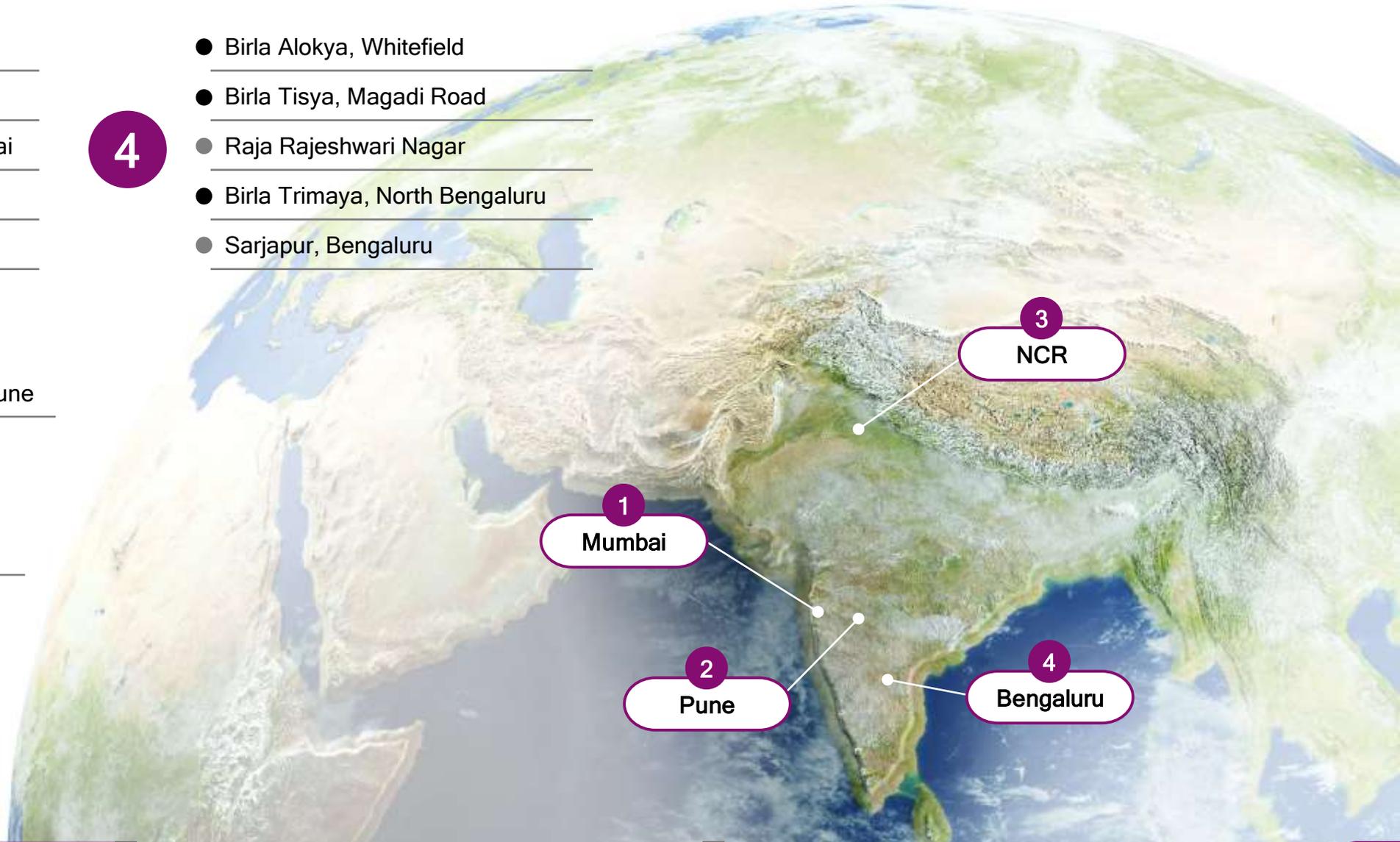
3

- Birla Navya, Golf Course Extension Road
- Mathura Road, Delhi

- Launched
 - Upcoming
- (C) - Commercial

4

- Birla Alokya, Whitefield
- Birla Tisya, Magadi Road
- Raja Rajeshwari Nagar
- Birla Trimaya, North Bengaluru
- Sarjapur, Bengaluru



1
Mumbai

2
Pune

3
NCR

4
Bengaluru

LAUNCHED RESIDENTIAL PROJECTS



**Birla Vanya,
(Kalyan)**



Launch Period
Q1 FY19-20



Land Area
22 acres



Booking Value (PTD)
₹ 839 Crores



Collection Value (PTD)
₹ 513 Crores



Total Saleable Area
13.3 lakhs sqft



Share
100%



Saleable Area
Launched (PTD)
13.3 lakhs sqft



Saleable Area
Sold (PTD)
10.6 lakhs sqft (80%)



**Birla Alokya,
(Whitefield,
Bengaluru)**



Launch Period
Q3 FY19-20



Land Area
8 acres



Booking Value (PTD)
₹ 386 Crores



Collection Value (PTD)
₹ 275 Crores



Total Saleable Area
5.5 lakhs sqft



Share
100%



Saleable Area
Launched (PTD)
5.5 lakhs sqft



Saleable Area
Sold (PTD)
5.4 lakhs sqft (98%)



**Birla Navya,
(Golf Course
Extension,
Gurugram)**



Launch Period
Q3 FY 20-21



Land Area
48 acres



Booking Value (PTD)
₹ 1,580 Crores



Collection Value (PTD)
₹ 660 Crores



Total Saleable Area
18.5 lakhs sqft
(Ph 1+2+3-11.66)



Share
50%



Saleable Area
Launched (PTD)
11.7 lakhs sqft



Saleable Area
Sold (PTD)
11.6 lakhs sqft (99%)

*All PTD numbers are as on Mar-21

LAUNCHED RESIDENTIAL PROJECTS



Birla Niyaara, (Worli, Mumbai)



Launch Period
Q4 FY21-22 (Phase 1)
Q4 FY23-24 (Phase 2)



Land Area
14 acres



Booking Value (PTD)
₹ 5,300 Crores



Collection Value (PTD)
₹ 954 Crores



Total Saleable Area
24.8 lakhs sqft
(Residential)



Share
100%



Saleable Area Launched (PTD)
18.0 lakhs sqft



Saleable Area Sold (PTD)
12.3 lakhs sqft (68%)



Birla Tisya, (Rajajinagar, Bengaluru)



Launch Period
Q3 FY21-22



Land Area
5 acres



Booking Value (PTD)
₹ 575 Crores



Collection Value (PTD)
₹ 284 Crores



Total Saleable Area
6.5 lakhs sqft



Share
40%



Saleable Area Launched (PTD)
6.5 lakhs sqft



Saleable Area Sold (PTD)
6.0 lakhs sqft (91%)



Birla Trimaya, (Devanahalli, Bengaluru)



Launch Period
Q2 FY23-24



Land Area
52 acres



Booking Value (PTD)
₹ 486 Crores



Collection Value (PTD)
₹ 88 Crores



Total Saleable Area
36.2 lakhs sqft



Share
47%



Saleable Area Launched (PTD)
7.2 lakhs sqft

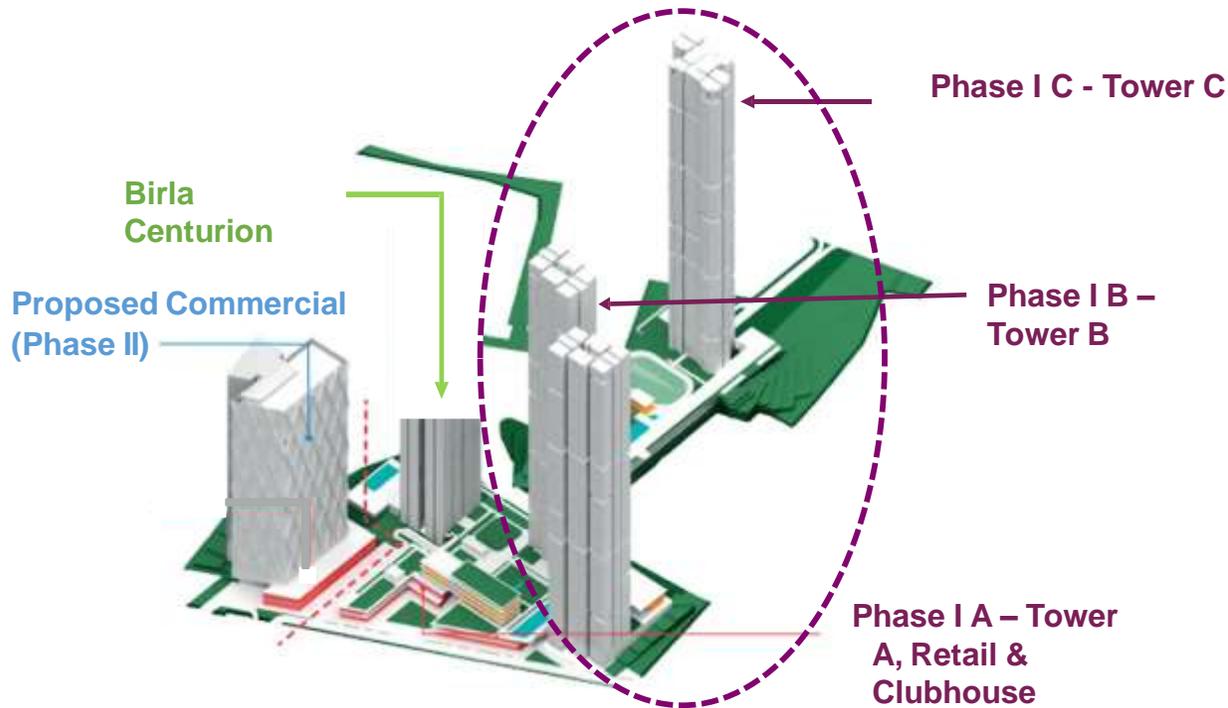


Saleable Area Sold (PTD)
7.2 lakhs sqft (100%)

*All PTD numbers are as on Mar-24

Overall there is a saleable area potential of 5 million sqft in Worli. Breakup of the same is as follows:

- Birla Niyaara, (Worli, Mumbai)



Towers

A

B

C



Area

0.8

0.9

0.7



Status

Launched

Launched

Yet to be Launched

- Balance commercials/residential potential in Worli East of 1 million sqft
- Worli West has a potential of 1.5 million. sqft
- Since its launch in Feb 2022, 93% of the launched inventory of Tower A is sold and since its launch in Mar 2024, 46% of the Tower B is sold.
- Prices have appreciated > 65% since its launch
- The masterplan of the project is designed and planned by globally recognised architects and designers as follows:
 - Foster + Partners, UK
 - Sasaki Associates, USA
 - LERA, USA
 - Coopers Hill, Singapore
 - BPI Design, Singapore
 - Priedmann, UAE

UPCOMING PROJECTS



Raja Rajeshwari Nagar, Bengaluru



Land Area
10 acres (own)



Total Saleable Area
10.1 lakhs sqft



Estimated Gross Development Value (GDV, ₹)
983 Crores



Walkeshwar, Mumbai



Land Area
0.21 acres (own)



Total Saleable Area
0.6 lakhs sqft



Estimated Gross Development Value (GDV, ₹)
626 Crores



Wellesley Road, Pune



Land Area
6 acres (own)



Total Saleable Area
16.2 lakhs sqft



Estimated Gross Development Value (GDV, ₹)
2,522 Crores

UPCOMING PROJECTS



Sarjapur, Bangalore



Land Area
29 acres (Own)



Total Saleable Area
28.7 lakhs sqft



Estimated Gross Development
Value (GDV, ₹)
2,727 Crores



Thane, Mumbai



Land Area
30.5 acres (Own)



Total Saleable Area
53.9 lakhs sqft



Gross Development Value
(GDV, ₹)
7,651 Crores



Mathura Road, Delhi



Land Area
6.8 acres (JV - India
Hume Pipes)



Total Saleable Area
14.3 lakhs sqft



Gross Development Value
(GDV, ₹)
2,795 Crores

PROJECT LAUNCHES



● Launched/To be Launched

● Ongoing

● Delivery

The GDV below reflect the GDV of launched/to be launched projects

FY 20
GDV - ₹ 1,500 Crores

- Birla Vanya
TSA - 13.3 lakhs sqft
- Birla Alokya
TSA - 5.5 lakhs sqft

FY 21
GDV - ₹ 600 Crores

- Birla Navya (P1)
TSA - 5.7 lakhs sqft
- Birla Vanya
- Birla Alokya

FY 22
GDV - ₹ 4,000 Crores

- Birla Niyaara (P1)
TSA - 9 lakhs sqft
- Birla Tisya
TSA - 6.5 lakhs sqft
- Birla Navya (P1)
- Birla Vanya
- Birla Alokya

FY 23
GDV - ₹ 950 Crores

- Birla Navya (P2)
TSA - 5.9 lakhs sqft
- Birla Niyaara (P1)
- Birla Tisya
- Birla Navya (P1)
- Birla Vanya
- Birla Alokya

FY 24
GDV - ₹ 5,500 Crores

- Birla Niyaara (P2)
TSA - 8.9 lakhs sqft
- Birla Trimaya (P1)
TSA - 7.2 lakhs sqft
- Birla Navya (P2)
- Birla Niyaara (P1)
- Birla Tisya
- Birla Navya (P1)1
- Birla Vanya
- Birla Alokya

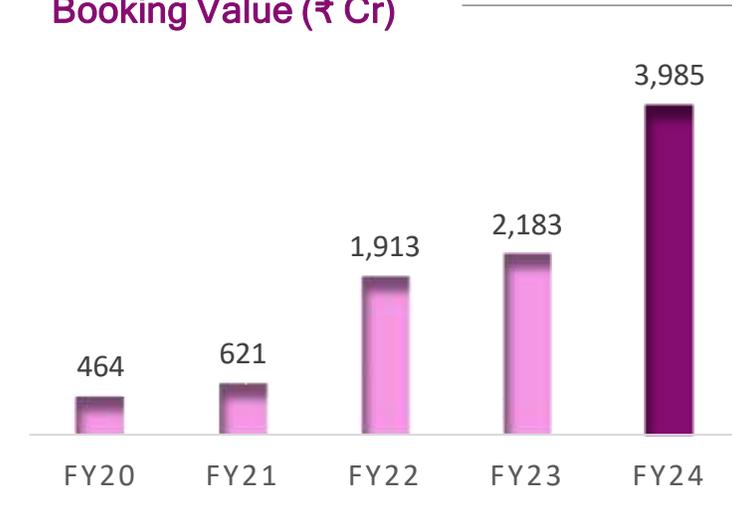
FY 25e
GDVe - ₹ 8,300 Crores

- RR Nagar, B'lore;
Walkeshwar, Mumbai;
Sangamwadi, Pune;
Sarjapur, B'lore;
Mathura Road, NCR;
Thane, MMR;
Birla Navya (P3);
Birla Trimaya (P2 & P3)
- Birla Niyaara (P2)
- Birla Trimaya (P1)
- Birla Navya (P2)
- Birla Niyaara (P1)
- Birla Tisya
- Birla Navya (P1)
- Birla Vanya
- Birla Alokya

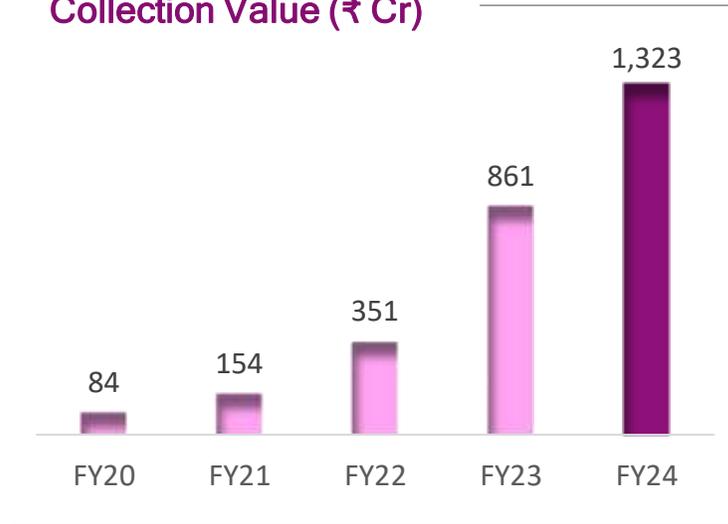
KEY QUARTERLY PERFORMANCE INDICATORS



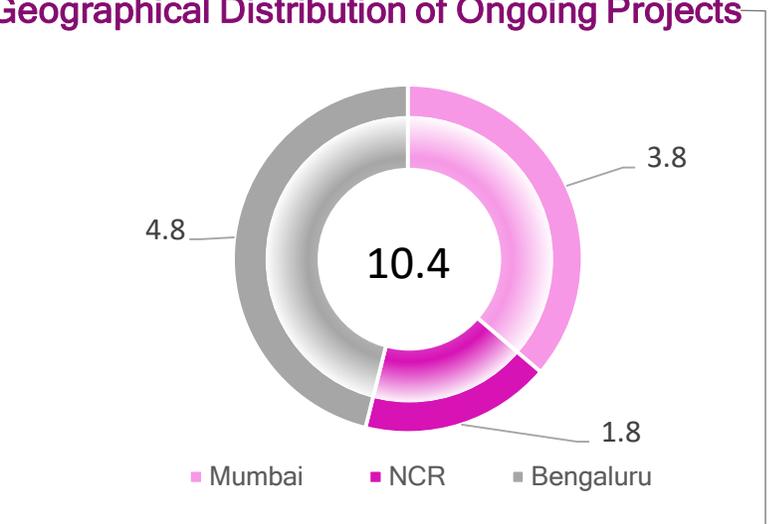
Booking Value (₹ Cr)



Collection Value (₹ Cr)



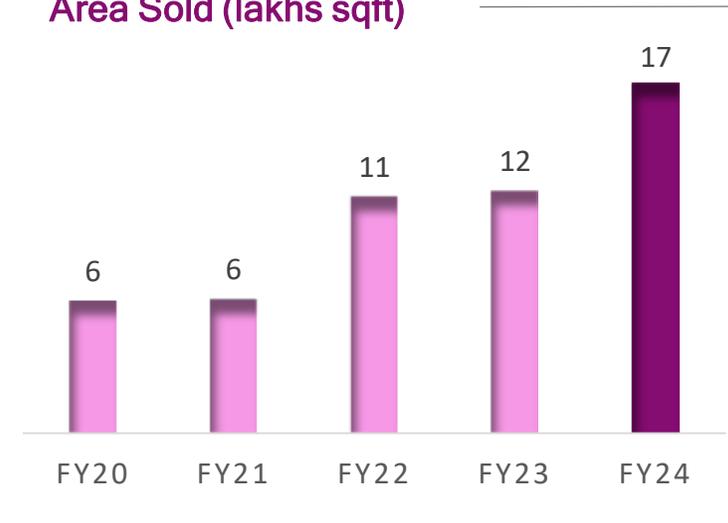
Geographical Distribution of Ongoing Projects



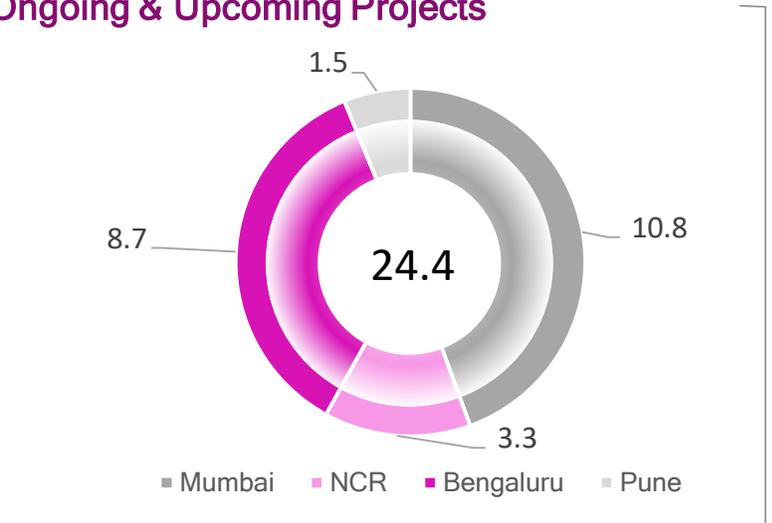
Units Sold (No.)



Area Sold (lakhs sqft)



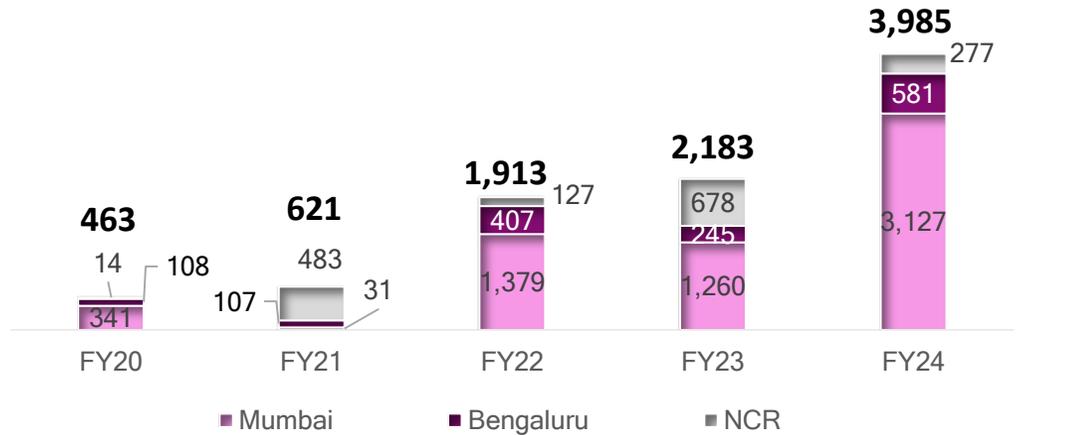
Ongoing & Upcoming Projects



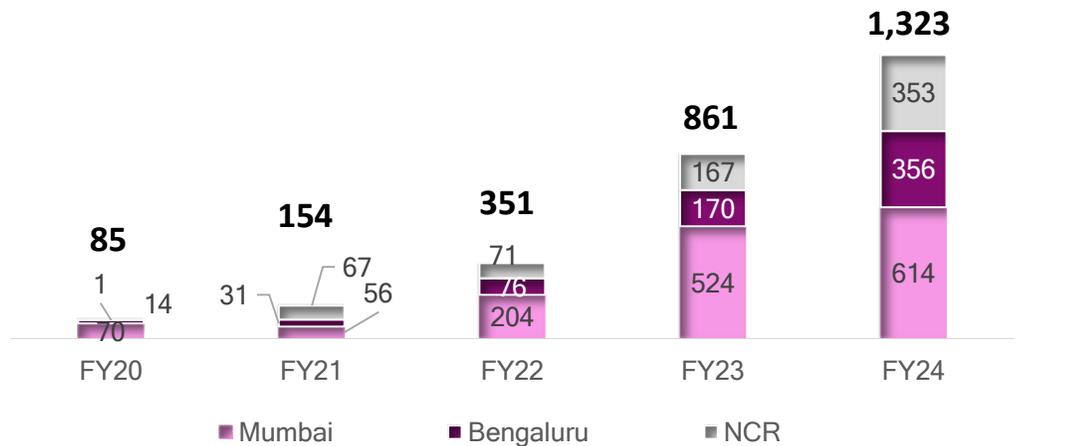
SUMMARY (REGION-WISE INFORMATION)



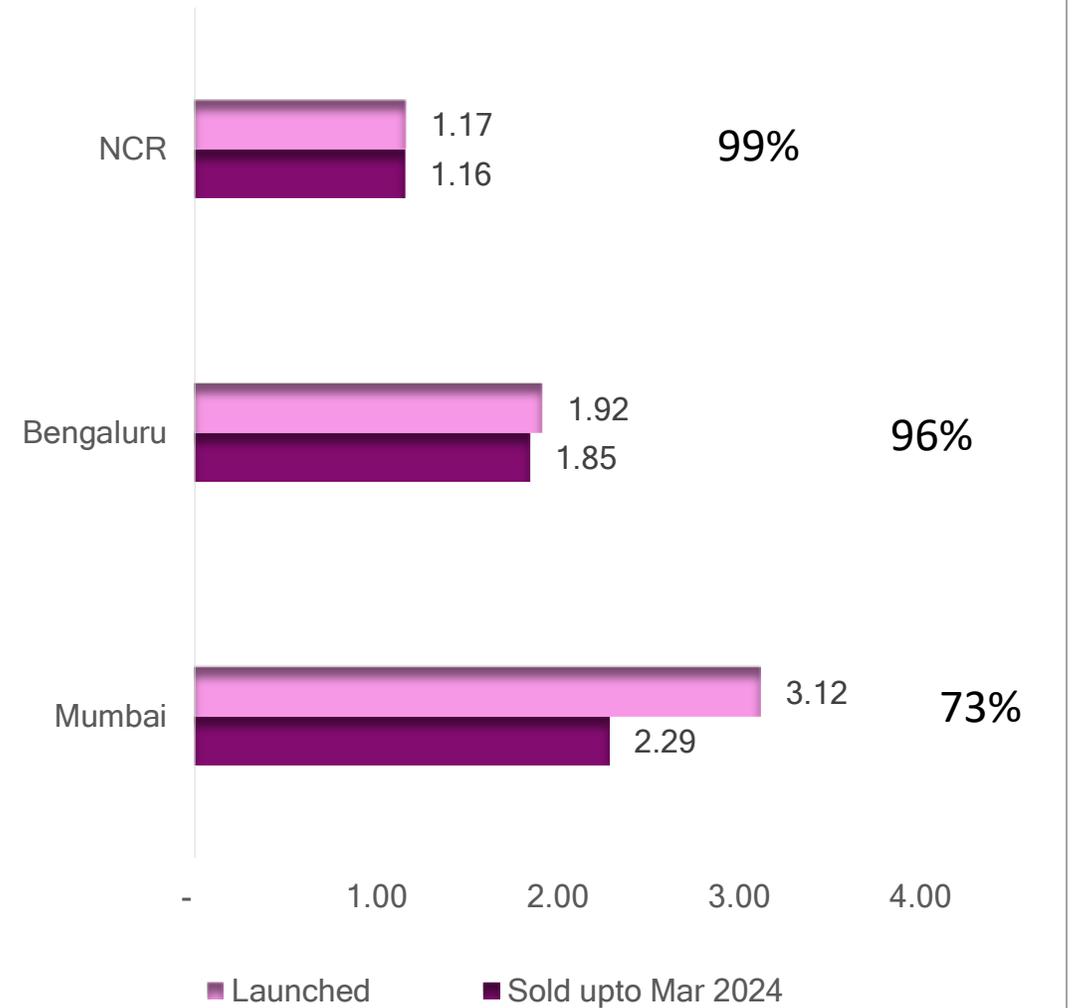
City-Wise Historical Pre-sales (in Crores)



City-Wise Historical Collections (in Crores)



Area (million Sq. Ft.)



EXISTING COMMERCIAL PROJECTS



**Birla
Aurora**



Land Area
Leasable (in sqft)
2.4 lakhs



Annual Lease Rental
FY 2023-24
₹ 69.4 Cr.



Location
**Dr. Annie Besant Road,
Century Bazaar, Mumbai**



Annual Lease Rental
FY 2022-23
₹ 57.1 Cr



**Birla
Centurion**



Land Area
Leasable (in sqft)
3.2 lakhs



Annual Lease Rental
FY 2023-24
₹ 65.1 Cr.



Location
**Pandurang Budhkar
Marg, Century Mills
Compound, Mumbai**

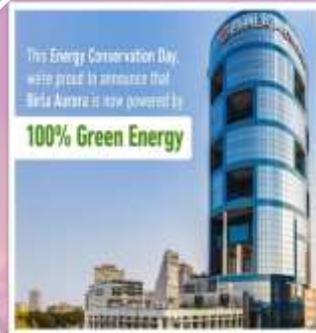


Annual Lease Rental
FY 2022-23
₹ 57.7 Cr



ENVIRONMENT

Birla Aurora has completed a **100% transition** and Birla Centurion has achieved a **38% shift to green energy**, resulting in a **43% reduction in CO2 emissions** in our commercial properties.



SOCIAL

- ▶ A 5-day training, testing and certification program organized for the workers from different trades such as carpenter, fitter, scaffolder, welder, electrician, was conducted by CIDC-trained experts.
- ▶ The program aimed to enhance the capabilities of worker's, improving their overall work performance and employability. This Certificate is valid for their visa approval to work in Gulf counties.



AWARDS & CERTIFICATIONS



Green Project of the Year

National Infrastructure & Construction Awards



Commercial Property of the Year

ET Now Presents Real Estate Awards



Innovative Marketing Campaign of the Year

DNA Presents Real Estate & Infrastructure Round Table & Awards



Iconic Emerging Developer, India

Mid-Day Real Estate & Infrastructure Icons



Green Building Project of the Year

Times Network Presents National Awards for Marketing Excellence - For Excellence in Real Estate & Infrastructure



Green Building Project of the Year

ET Now Presents Real Estate Awards



Iconic Marketing Campaign of the Year

Times Realty Icons Awards



Best Real Estate Company

Global Real Estate Congress Real Estate Awards



Commercial Property of the Year

DNA Presents Real Estate & Infrastructure Round Table & Awards



Project Launch of the Year

The 11th Realty+Excellence Awards 2019 West Zone



ACE Alliance Award 2019 by SAP

For Customer Excellence and Delivery in SAP Product Support



Best Brand Marketing

Global Real Estate Congress Real Estate Awards

AWARDS & CERTIFICATIONS



Emerging Developer of the Year (North) - Birla Estates

RE/MAX Presents Estate Awards



Iconic Project of the Year - Birla Alokya

Realty+ Conclave & Excellence Awards 2020 (South)



Residential Project of the Year - Birla Navya

Realty+ Conclave & Excellence Awards 2020 (North)



Birla Alokya

National Safety Council of India - Safety Awards 2021



Luxury Project of the Year (North) - Birla Navya

RE/MAX Presents Estate Awards



Birla Estates

CIDC Partners in Progress Trophy - 2022



Birla Vanya

13th CIDC Vishwakarma Awards - 2022



Birla Vanya

National Safety Council of India - Safety Awards 2021



Birla Vanya

Greentech Effective Safety Culture Award - 2021



Birla Alokya

National Safety Council of India



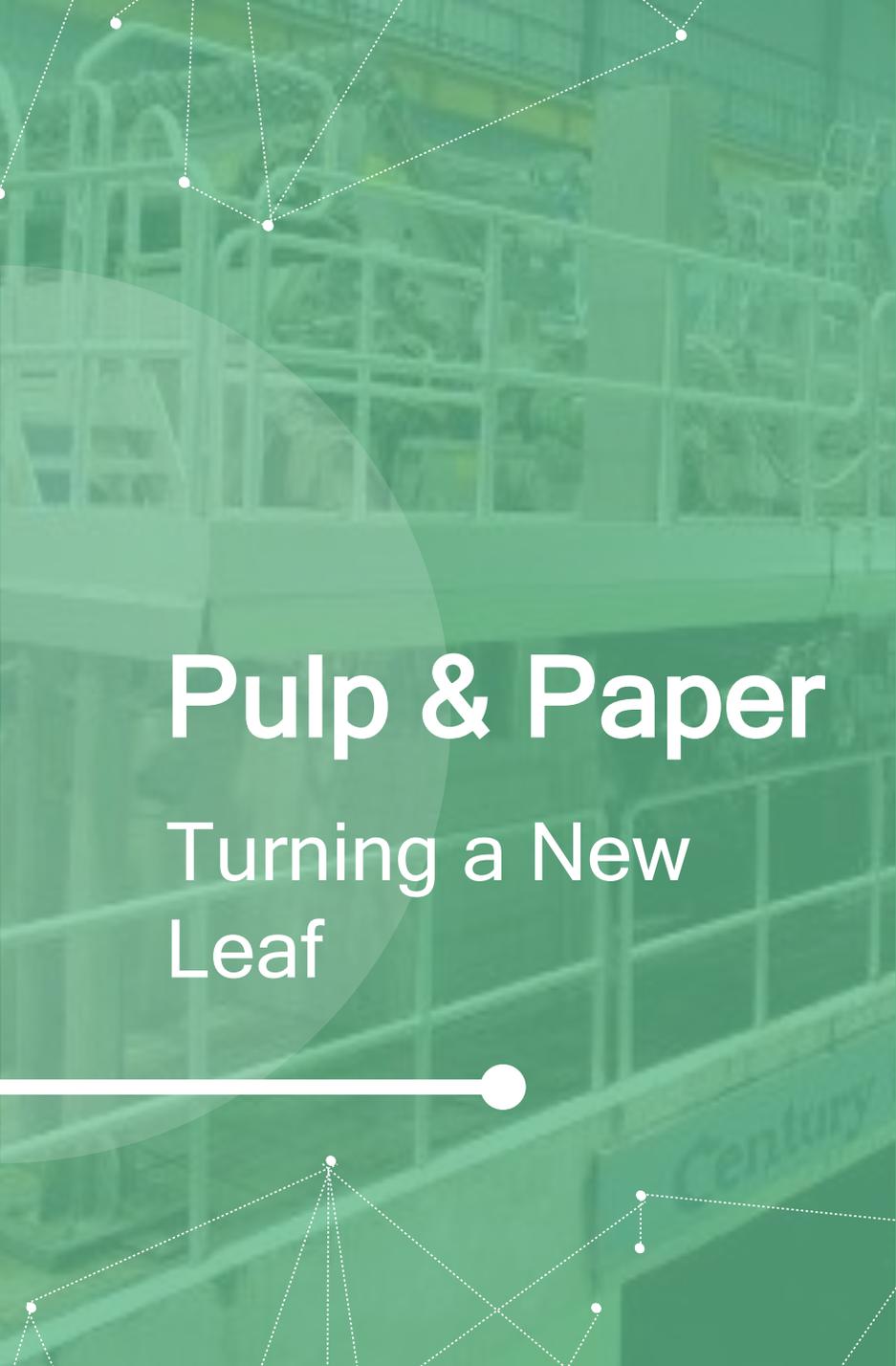
Commercial Birla Birla Vanya

RoSPA - Health and Safety Awards 2022



Pulp & Paper

Turning a New Leaf



- ▶ Century Pulp & Paper is the largest single-location integrated pulp & paper producer of renewable, recyclable and eco-friendly, excellent quality writing and printing paper, tissue and board, as well as Century Green Pulp (CGP) products
- ▶ Established in 1984, with a relentless focus on quality, the Company manufactures international-grade products and is now a leading player in India's pulp and paper industry

PRODUCT PORTFOLIO



WRITING & PRINTING PAPER

We manufacture a versatile range of writing and printing paper products like copiers for photocopying, maplithos for notebooks and textbooks and of the industrial papers for packaging, insulation and wrapping purposes. We plan to aggressively ramp up production capacity to 930 TPD in next 3 years.



TISSUE

Established in 2009 and expanded in 2021 to an overall rated capacity of 200 TPD, we are among the largest and most advanced manufacturers of tissue products, having a 44% share of the virgin domestic market. We manufacture virgin tissues in the facial, towel, napkin, and toilet tissue categories, with a specialty in jumbo soft tissue paper rolls.



MULTI LAYER PACKAGING BOARD

We manufacture various multilayer packaging boards, like FBB and SBS, used in the packaging of pharmaceutical and FMCG products, as well as coated boards for food and beverage products. We plan to ramp up our production capacity to over 600 TPD in the next 3 years.

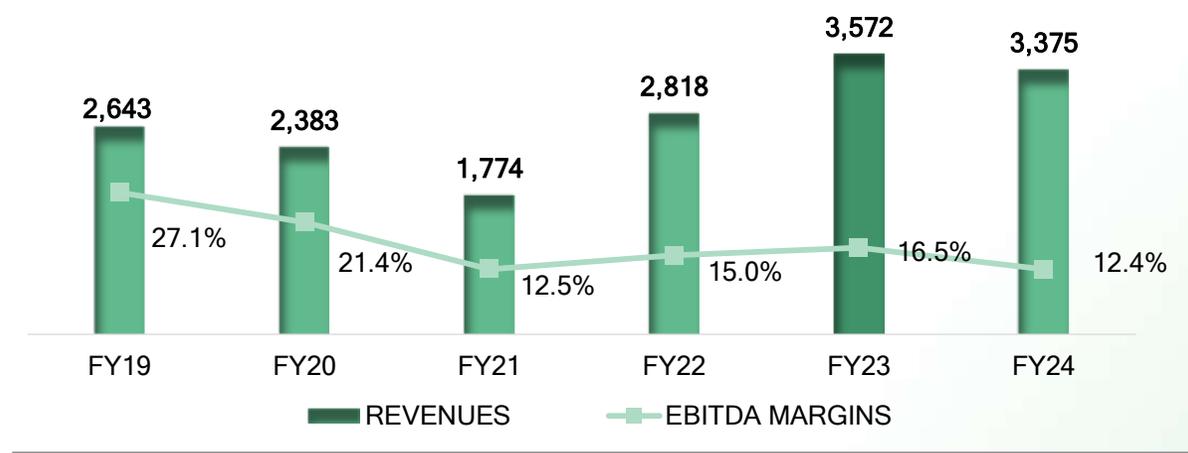


CENTURY GREEN PULP

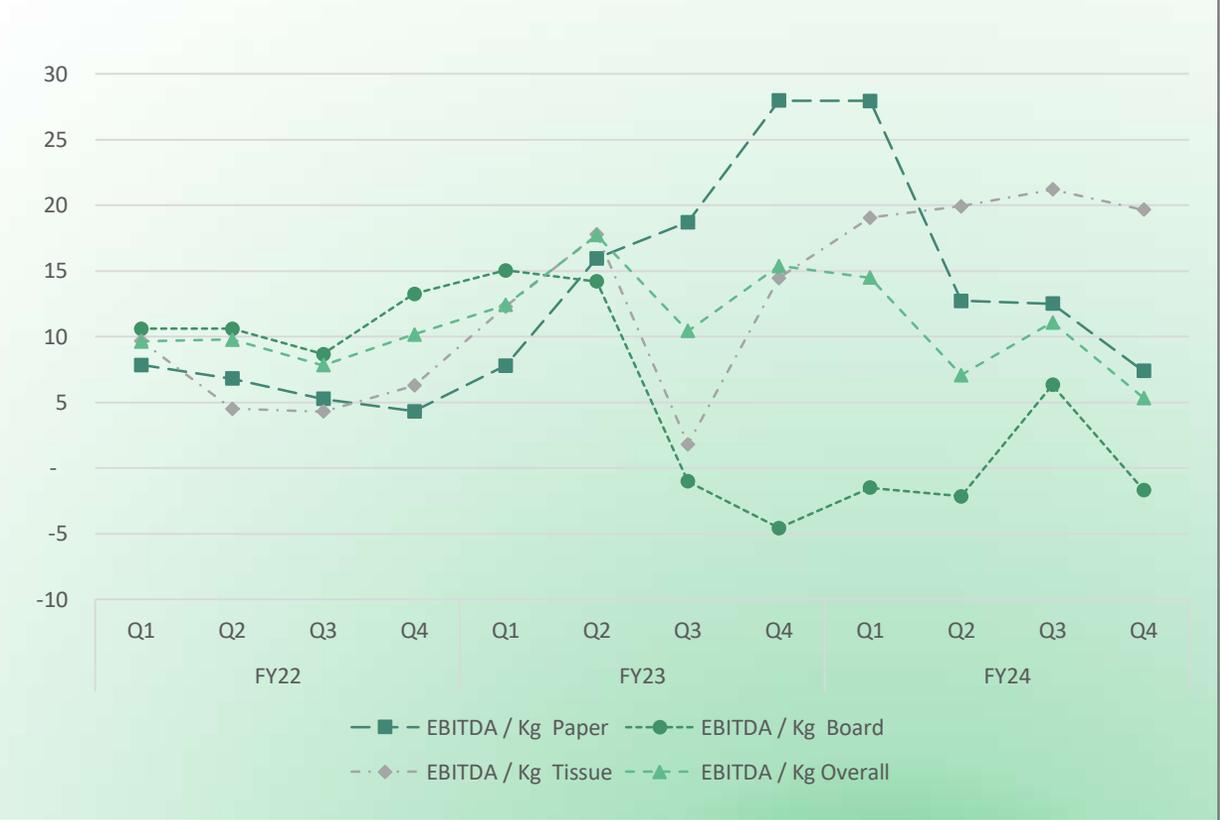
Century Green Pulp is made from Bagasse, which is a fibrous matter left over after crushing of sugarcane. Mostly used in molded packaging for electronics, cosmetics and in tableware, it serves as an eco-friendly alternative to plastic and thermocol, offering a sustainable solution with significantly reduced environmental impact. Century has developed a unique way of converting biowaste to high GSM dry sheets of eco-friendly CGP products.

PULP & PAPER - EXECUTIVE SUMMARY

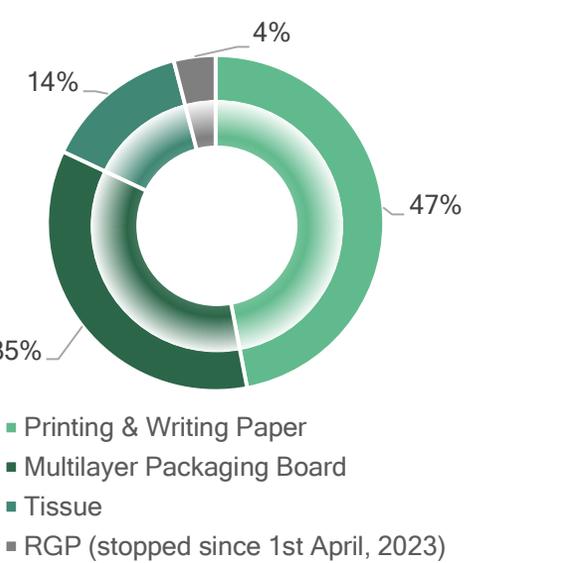
Turnover (₹ in Crores) & EBITDA Margins (%)



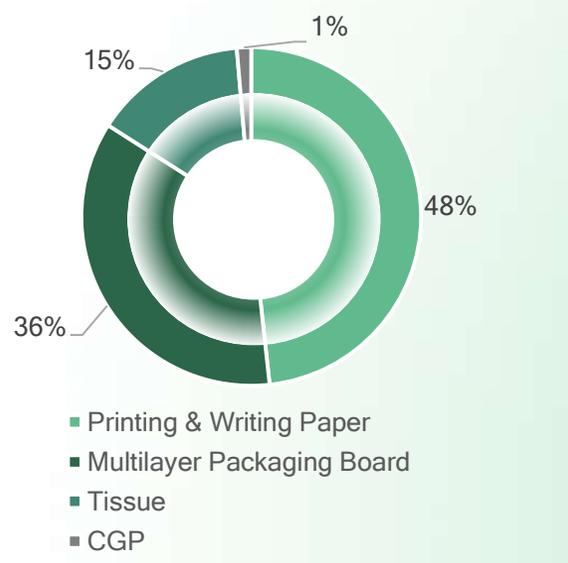
Segment-Wise Profitability (EBITDA per Kg)



Revenue Mix - FY23



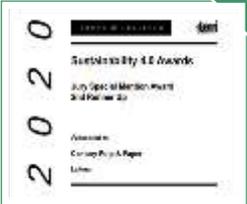
Revenue Mix - FY24



*RGP discontinued in FY24



AWARDS & CERTIFICATIONS (2020-23)



Frost & Sullivan and Teri Sustainability 4.0 Challengers Award under 4 major pillars, i.e. People, Partnership, Purpose and Planet.



'National Award' for Best Performer in Terms of Energy Saving Under the PAT scheme cycle 1 & 2 in the Pulp & Paper Sector



Frost & Sullivan and Teri Sustainability 4.0 Jury Special Award-2020 (2nd runner-up) towards various Energy Conservation efforts made by the plant. Covering various energy conservation parameters and plant's contribution to environment, among others.



1st Prize – All India Farmer's Fair and Agro Industrial Exhibition, 2023, G B Pant University of Agriculture & Technology, Pantnagar, Uttarakhand.



2nd Prize – Outstanding Business Association as 'Importer' in Container Corporation of India (CONCOR) – FY 2023-24



Quality Circle Award – In 36th Quality Circle Competition organised by govt 'CII Award for Creativity' (Confederation of Indian Industry).



Century Pulp & Paper is the holder of following certifications:



ISO 9001



ISO 14001



ISO 45001:2008

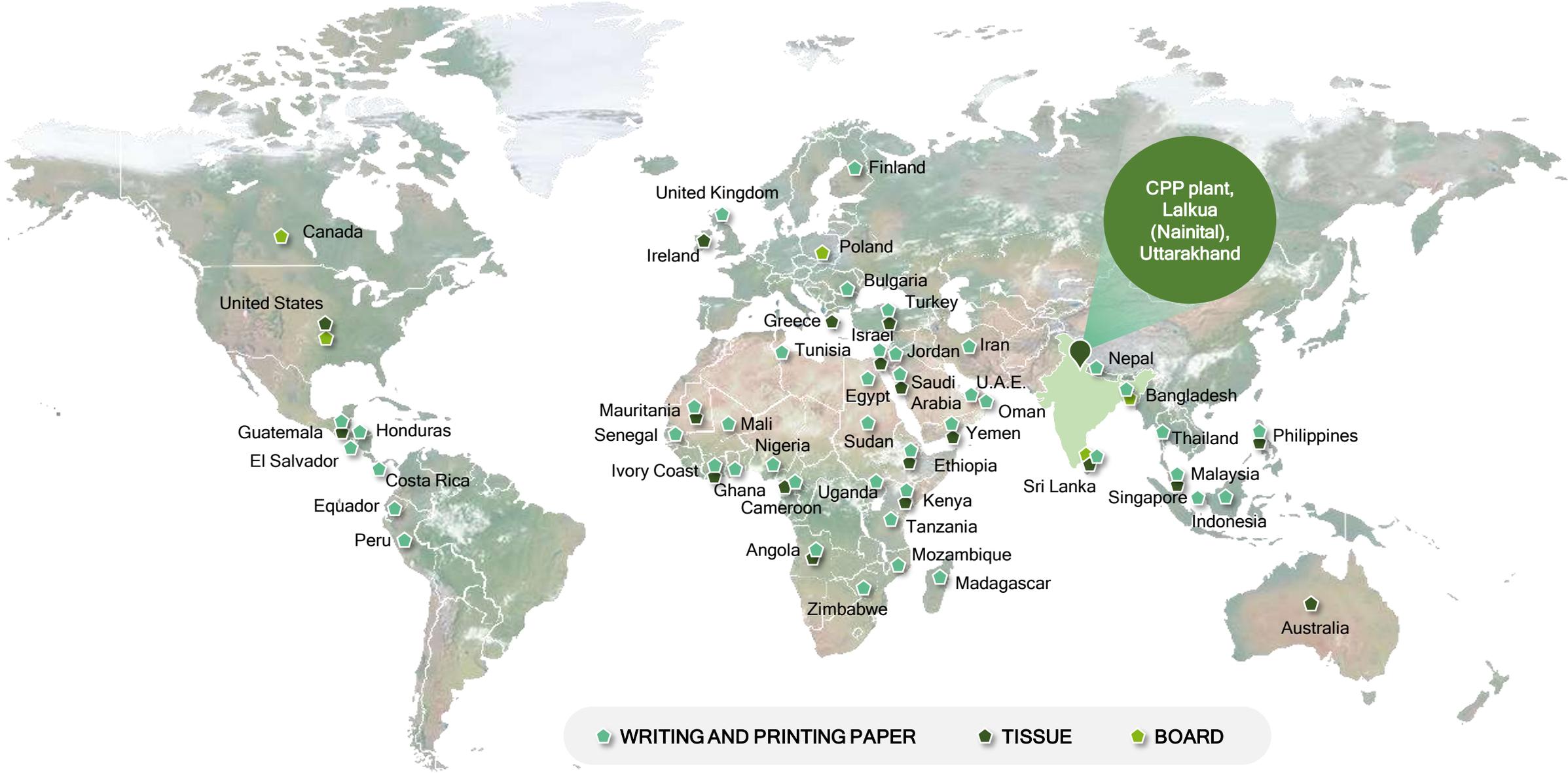


FSC C104223



FDA APPROVED

GEOGRAPHICAL PRESENCE



CENTURY PULP & PAPER MILL - MANUFACTURING CAPACITIES

- ▶ Established in 1984, the manufacturing facility is India's only integrated Pulp & Paper mill that delivers comprehensive solutions in finest varieties of Writing & Printing Paper, Virgin fiber grade fine tissue, Multilayer Packaging Board and Rayon Grade Pulp.
- ▶ Situated at the foothills of the Himalayas in Lalkua (Nainital), Century Pulp and Paper is a committed employer of the local community.



Fiber Line Pulp Mill



Bagasse Pulp Mill



PGP Pulp Mill



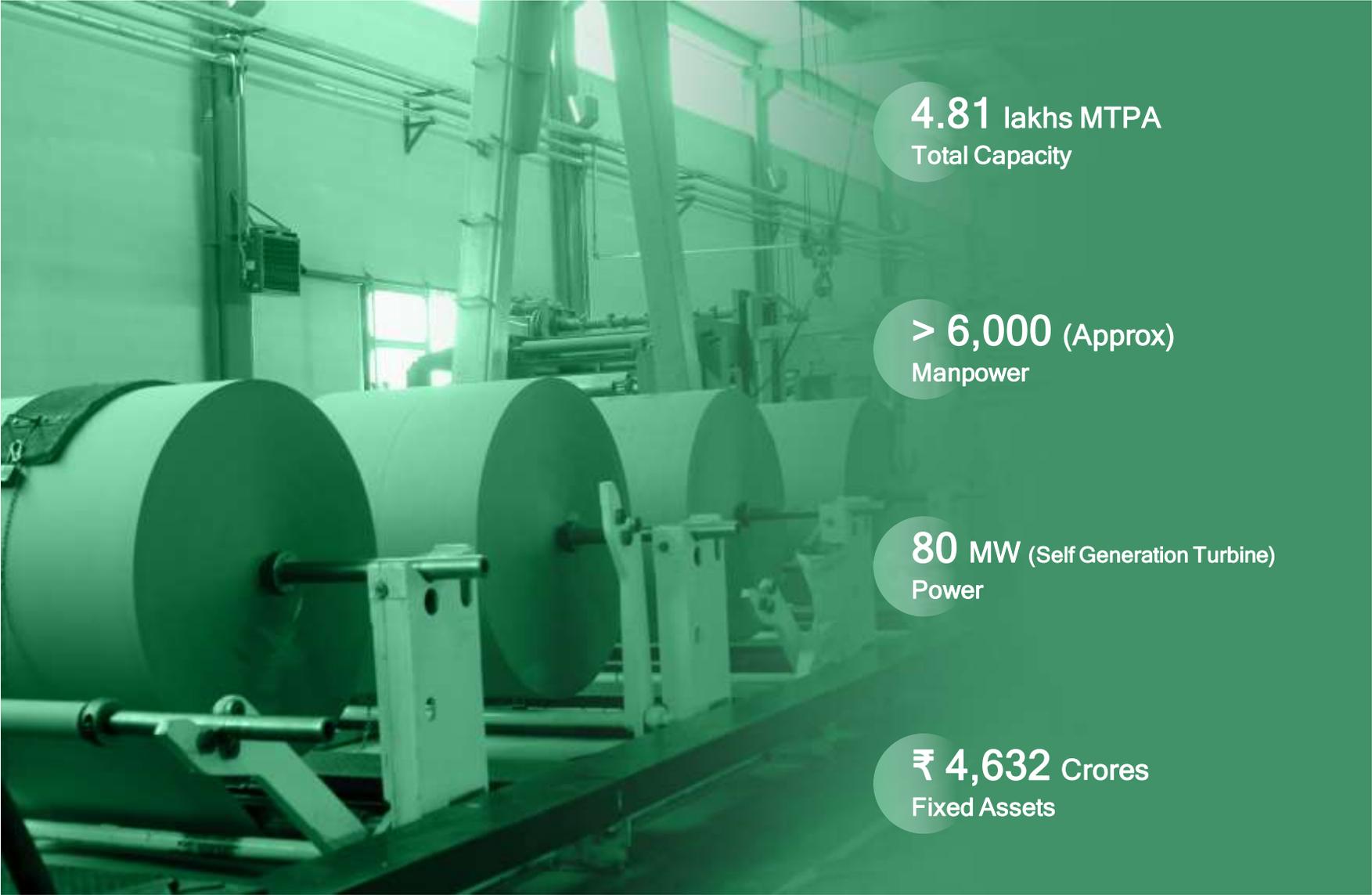
Raw Material Storage and Chipping



WPP Pulp Mill



DIP



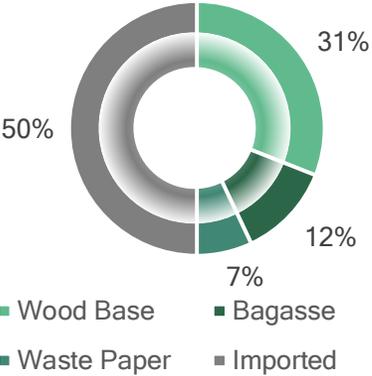
4.81 lakhs MTPA
Total Capacity

> 6,000 (Approx)
Manpower

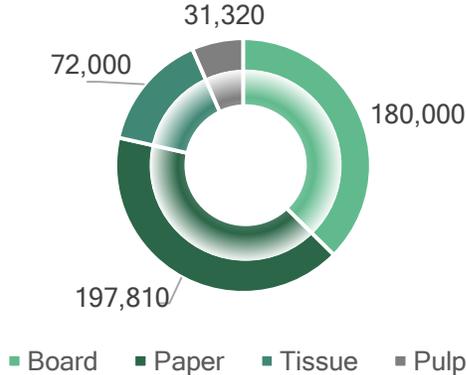
80 MW (Self Generation Turbine)
Power

₹ 4,632 Crores
Fixed Assets

Raw Material Flexibility
(Volume in mt) - FY24



Production Capacity Break-up
(tons/per year)



PRINTING, WRITING PAPER & INDUSTRIAL PAPER



- ▶ Century Pulp & Paper range of writing and printing paper is used to produce a wide range of stationery such as notebooks and envelopes.
- ▶ Printing paper is specially designed for printing books, note books, publishing and printing due to its uniform, fast ink-trapping and drying qualities, as well as its dimensional stability.
- ▶ The products manufactured include Cream Wove, Maplitho and Specialty Paper.
- ▶ Century manufactures different type of paper used in Industrial use: wide range of packaging, cardboard, tissue, insulation and wrapping products.

PACKAGING BOARD



PACKAGING BOARD

- ▶ The Company is a provider in primary and secondary packaging, offering ready to use material required by the pharmaceutical, food and FMCG sectors among others

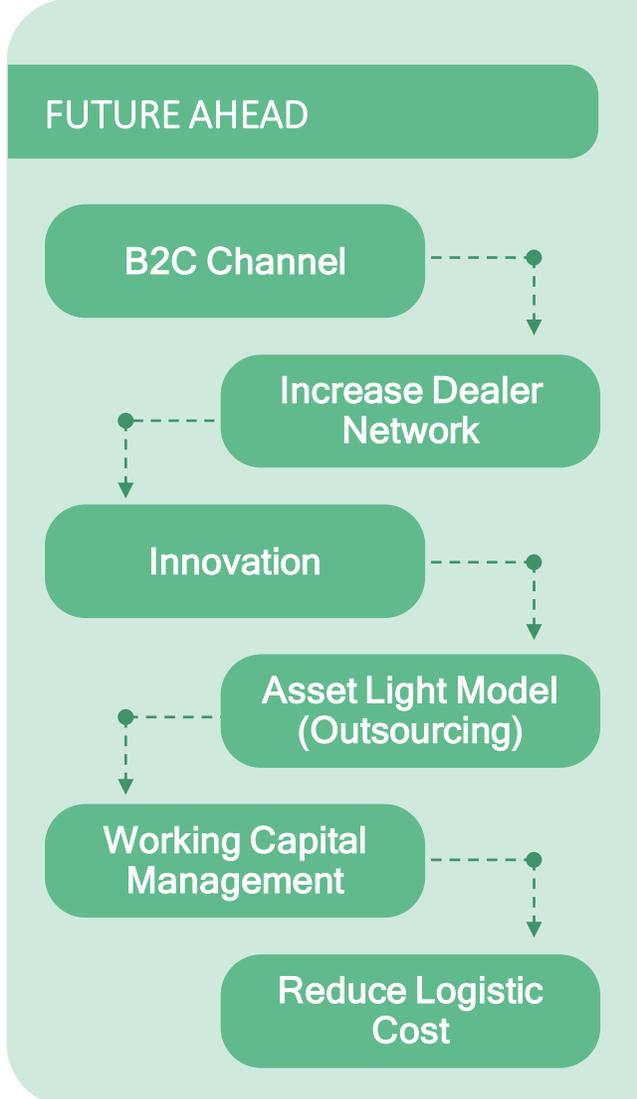
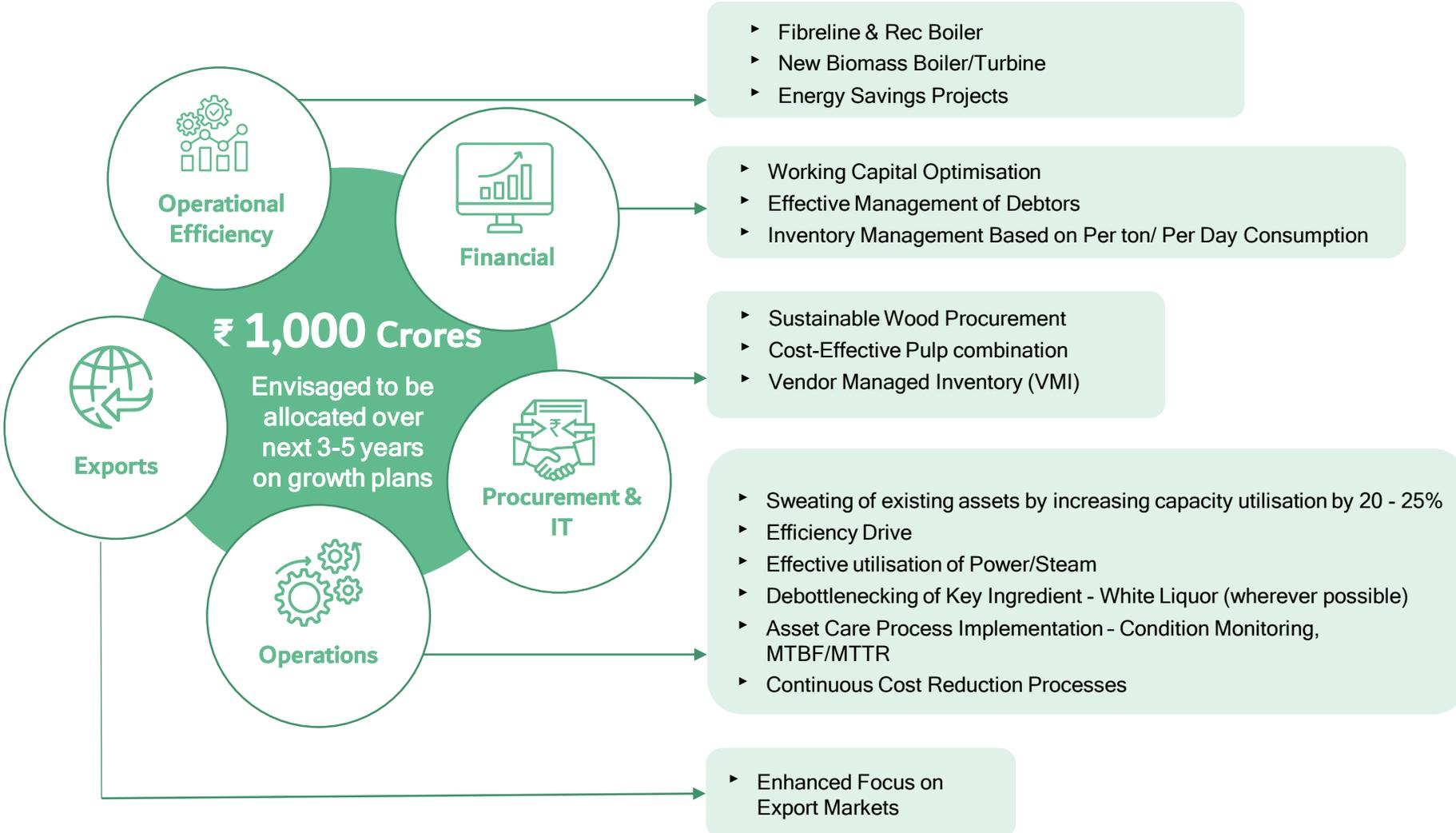
TISSUE PAPER

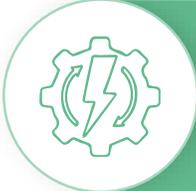


TISSUE PAPER

- ▶ Set up in 2009 & 2021, Century is the largest and most advanced manufacturer of Jumbo Soft Tissue Paper Rolls in India.
- ▶ The products include Facial Tissue, Towel Grade Tissue, Napkin Tissue and Toilet Tissue.

KEY INITIATIVES ENVISAGED





CARBON MANAGEMENT

Century Pulp & Paper takes every effort to reduce its carbon footprint and impact to the environment by continued improvements and process modification and Fuel Switch/Alternate Renewable Energy Source.



Fuel Switch



Process Modification

Energy Consumption

CPP's Total Energy requirement is of 3,12,700, out of which 33.80% is Renewable Energy, which is planned to to increase to 65% by FY 2025-26.



OTHER INITIATIVES FOR CONSERVATION OF ENERGY INCLUDE



Conservation of Energy

Steps Taken on Conservation of Energy

In FY 2023-24, savings of about 4 GWh and equivalent to ₹ 8.5 Crores by implementing 39 energy saving schemes like:

- ▶ Installation of VFDs and cleaning of condenser tubes in powerhouse, leading to saving electricity
- ▶ Coal crusher in coal plant, thereby reducing CHP running hours, leading to saving electricity
- ▶ MP Heater for Boiler 8 taken in line, thus increasing boiler efficiency
- ▶ Installed Shell & Tube heat exchanger in Bagasse Pulp mill leading to thermal savings
- ▶ Blow Heat Recovery utilised to generate heat from digester
- ▶ For steam saving, installed efficient secondary air heater,
- ▶ Installed burner at lime kiln for higher utilisation of PG gas, in place of FO
- ▶ Installed Centralised Refining System to feed pulp at multiple plant's need,
- ▶ Improved turbine vacuum
- ▶ Optimised PGP's consistency to save refining energy
- ▶ Steam valve optimisation to minimise MP steams peaks in various pulp mills



Steps Taken for Utilising Alternative Sources of Energy

- ▶ Continued usage of Black Liquor & Pith (Biomass product) for steam generation
- ▶ Continue usage of CMG at Tissue Plant in place of LPG
- ▶ Increased usage of Producer Gas in lime kiln
- ▶ Utilisation of Solar Energy
- ▶ Replacement of FO with LSHS



Technology Absorption

Efforts Made Towards Technology Absorption

- | | |
|--|---|
| <ul style="list-style-type: none"> ▶ New HeadBox at WPP Plant ▶ New CHM Cutter at PM#3 ▶ Installation of New Evaporator | <ul style="list-style-type: none"> ▶ Upgradation of COL System at PM#3 ▶ WPP Calendar Upgradation ▶ Industry 4.0 at PM#4 |
|--|---|



Benefits Derived as a Result of the above Efforts

- ▶ Reduction in Power Consumption
- ▶ Quality Improvement
- ▶ Reduction in Steam Consumption





CONSERVATION ACTS

Century Pulp & Paper runs a number of forest and water conservation initiatives in line with its corporate philosophy.

Forest Conservation

- ▶ Bagasse and recycled waste paper used as a raw material eventually help in conservation of Virgin Wood thus promoting resource efficiency
- ▶ ECF pulping at the new fibre line (pulp mill) is chlorine-free
- ▶ Installation of screw presses for effluent solids to be reused
- ▶ Steam prehydrolysis process at fibre line acts as an energy saver, helping in water conservation and reduction in effluent load
- ▶ Reuse of machine back water in the pulp mill after clarification and filtration process
- ▶ Reuse of RGP bleaching back water for washing of bagasse
- ▶ PH liquor is mixed with weak black liquor, concentrated in the evaporator, and finally fired in the recovery boiler to curb pollution and generation of steam



RAW MATERIALS

- ▶ Century Pulp & Paper follows local legislations closely as it is committed in the conservation of the environment and the protection of its stakeholders' interests. As a result, the Company adheres to major raw material requirements set by the Agro-forestry sector.
- ▶ Century Pulp & Paper uses a variety of raw materials and pulpable raw material species, such as eucalyptus, poplar, vineer waste, bamboo, bagasse and recycled waste paper to manufacture its products.
- ▶ As a technologically advanced company, Century Pulp & Paper generates its own plantation activities by preparing high-yielding eucalyptus clones of one of the best soils in India. This increases the size of the catchment areas and fulfils the Company's own raw material requirements.
- ▶ Century Pulp & Paper has its own chemical recovery process where the Company treat black liquor into white liquor and recycled to pulping process. This is done as black liquor is harmful to the environment when left as an effluent. The Company also adopts wood-free paper manufacturing, where a chemical pulping process is used to create its products. Made from pulpwood, chemical pulp is not considered wood as most of the lignin is removed and separated from the cellulose fibres during processing. This is unlike mechanical pulp where it retains most of its wood components. In addition, wood-free paper is not as prone to yellowing as papers made of mechanical pulp.
- ▶ Due to its numerous capabilities, Century Pulp & Paper is known to house one of the most complex manufacturing setups under one roof.





ENVIRONMENT



Development of grassland and water holes for wildlife at the Forest Division, Haldwani



Catering to about 10000 direct and indirect beneficiaries



Grassland restoration increases the area of grazing ground for both livestock and wild ungulates. Water holes will provide drinking water for wildlife as well as recharge ground water thus helping in creating a sustainable environment



SOCIAL

Installation of 37 nos. of hand pumps for drinking water at Bindukhatta, Lalkua & Shanti Puri. Catering to about 4,000 Nos. of direct beneficiaries



Community Medical camp was organised at Government Inter-College, Lalkua on Feb 26, 2023, with a team of expert doctors including physicians, ENT Specialists, Gynecologist, Child specialist, Neurologist and pathologist

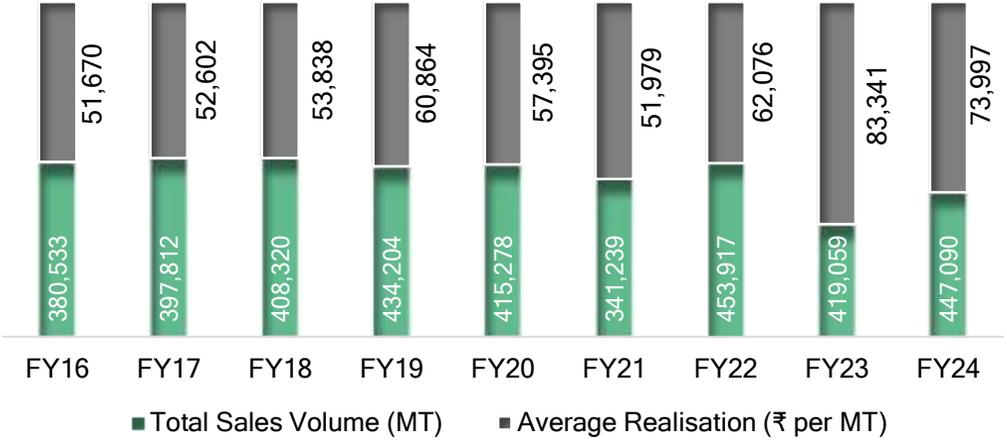


- Free medicines provided with required checkup
- Direct beneficiaries of the camp - 748 Nos.

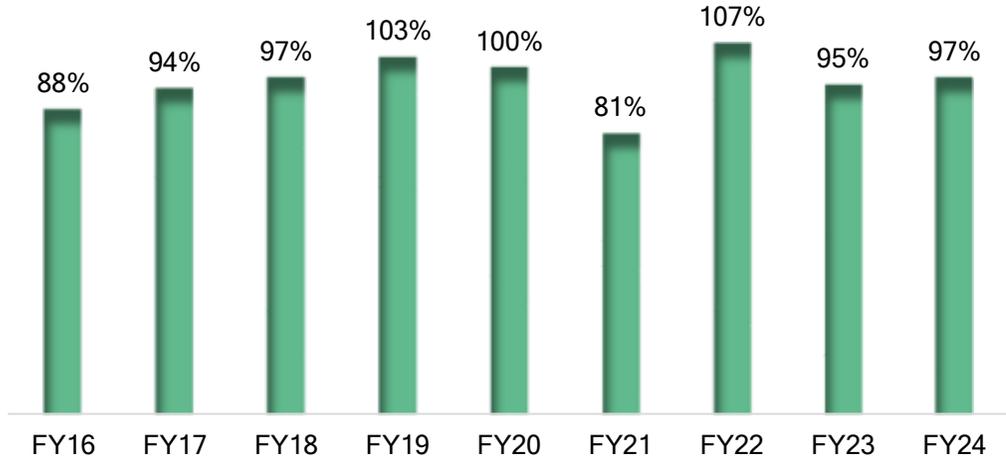
Governance - Robust Compliances of All Regulatory Requirements

STRATEGIC PERFORMANCE (2015-2024)

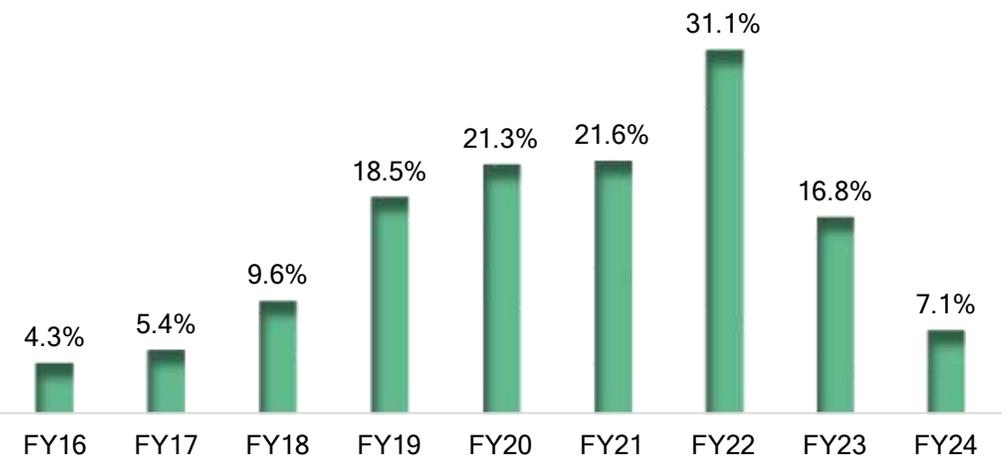
Historical Sales Volumes and Realisations



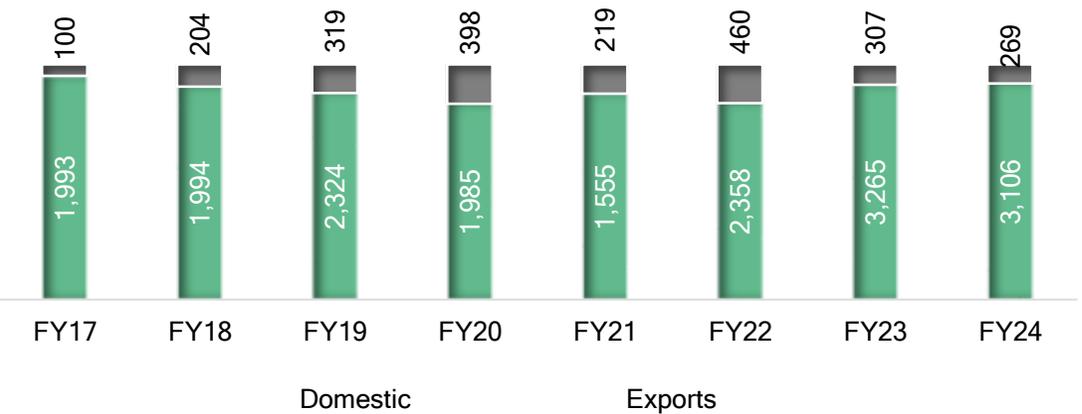
Capacity Utilisation Percentage



Volumes from Value Added Products (%)



Sales Turnover (₹ in Crores)





Financial Summary



HISTORICAL CONSOLIDATED FINANCIAL PERFORMANCE



(₹ In Crores)

Particulars	FY 2018-19	FY 2019-20	FY 2020-21	FY 2021-22	FY 2022-23	FY 2023-24
Continuing Operations						
Sales						
Textiles*	765	735	582	1,036	0	0
Pulp & Paper	2,643	2,383	1,774	2,818	3,572	3375
Real Estate	159	146	142	140	137	832
Others	66	67	69	74	59	57
Total Sales	3,633	3,331	2,567	4,068	3768	4264
EBITDA						
Textiles*	58	34	-48	29	0	0
Pulp & Paper	716	511	221	424	591	417
Real Estate	232	4	31	-22	-50	30
Others	55	51	48	56	52	67
Interest Income of Income Tax Refund	-	-	33	-	-	-
Total EBITDA	1,061	600	285	487	593	718
Less : Finance Cost	102	87	71	52	34	36
PBDT	959	513	214	434	559	682
Less : Depreciation	193	229	230	231	196	211
Exceptional Item					134	
PBT	766	284	-16	204	497	471
Tax	266	-94	-1	50	173	145
Share of Profit from JV - BAKPL					-2	-22
Net Profit after Tax	500	378	-15	154	322	304
Discontinuing Operations						
Profit after Tax	-30	-17	-19	8	-58	-244
Total Net Profit after Tax	470	361	-34	162	264	60

* Textiles discontinued in FY23-24, hence previous year has been regrouped for comparison purpose.

CASH FLOW - FY24



(₹ In Crores)

No	Particulars	Birla Estates	Pulp & Paper	Rayon	H.O.	Total Continuing Operations	Textile	Grand Total
	EBITDA-Normal Business	234	417	67	-	718	-82	636
	Exceptional Item	-	-	-	-	-	-17	-17
	MAT Paid	-53	-	-	-61	-114	-	-114
	Dividend Paid (Including Tax)	-	-	-	-56	-56	-	-56
	Collections	1323	-	-	-	1323	-	1323
	Project Development Cost	-2366	-	-	-	-2366	-	-2366
	Increase / (Decrease) in Current Capital	-2	-	-	-	-2	-	-2
	Net Change in Working Capital	-25	-72	-62	-	-159	83	-76
	Income tax Refund	0	-	-	40.00	40	-	40
A)	Operating Cash Flow	-889	345	5	-77	-616	-16	-632
	Capital Expenditure	-20	-92	0	-2	-114	-7	-121
B)	Investing Cash Flow	-20	-92	0	-2	-114	-7	-121
	Interest	22	-10	-7	0	5	-25	-20
	Contribution to CTIL Emp Welfare Trust (ESOP)	0	0	0	-95	-95	0	-95
C)	Financing Cash Flow	22	-10	-7	-95	-90	-25	-115
D)	Free Cash Flow (A+B+C)	-887	243	-2	-174	-820	-48	-868
E)	BAKPL - Receipt (+) / Payment (-)					0	7	7
F)	Free Cash Flow-CTIL & BAKPL (D+E)	-887	243	-2	-174	-820	-41	-861

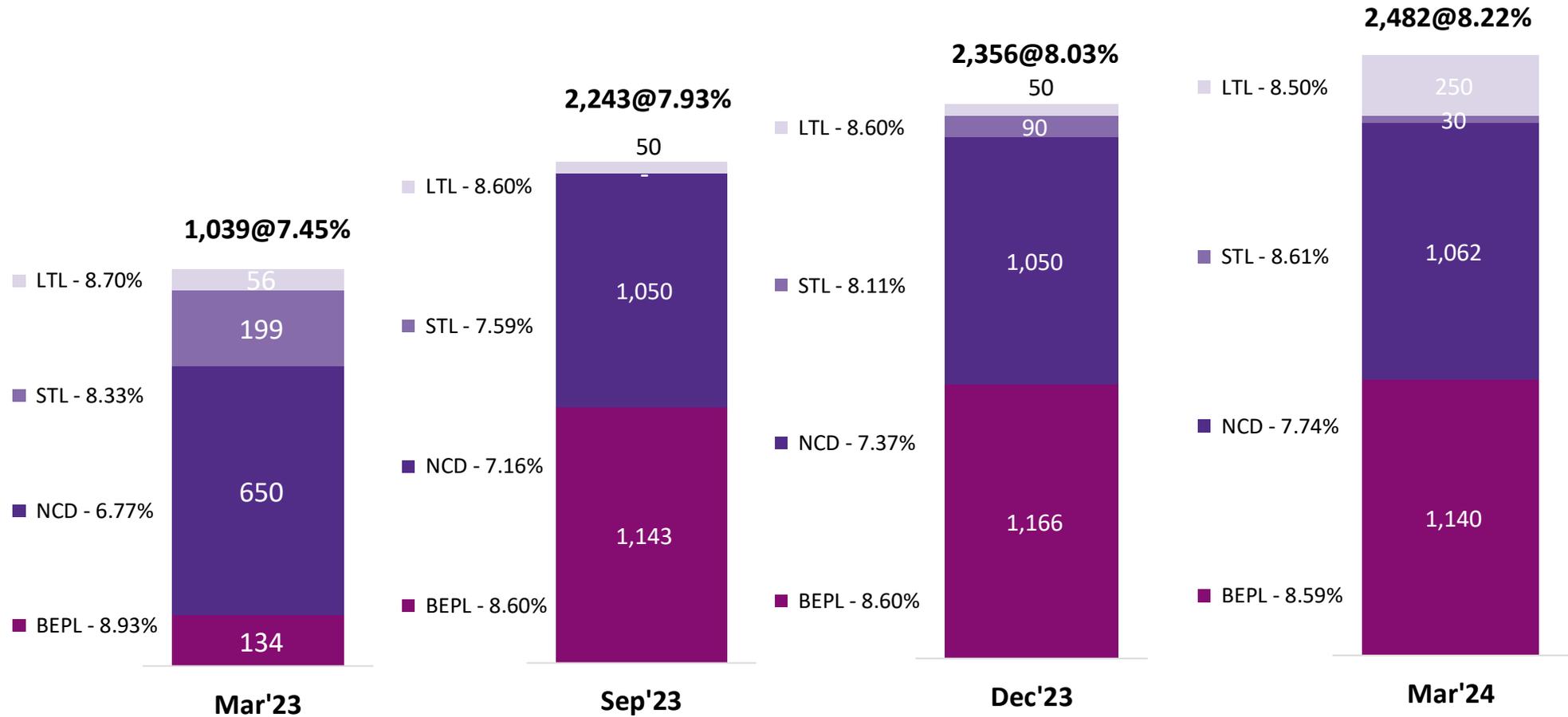
CAPITAL EMPLOYED - AS ON 31st MARCH 2024



(₹ In Crores)

No	Particulars	Continued Operations				Grand Total
		Textiles	Rayon	Pulp & Paper	Birla Estates	
A)	Net Block	169	213	2286	1168	3836
B)	(i) Current & Non Current Assets	114	23	742	4605	5484
	Inventory	32	3	563	4023	4621
	Debtors	44		88	27	159
	Other Assets	38	20	91	555	704
	(ii) Current & Non Current Liabilities	187	663	492	2477	3819
	Creditors	146		373	224	743
	Other Liability	41	663	119	2253	3076
	Net Working Capital (i-ii)	-73	-640	250	2128	1665
	Net Working Capital (March23)	10	-713	178	1114	589
C)	Cash & Bank Balances	0	69	4	243	316
D)	Capital Employed in the Segment	96	-358	2540	3539	5817
G)	Loan Allotment to Segment	0	0	139	2343	2482
	i. Specific Loan				1165	1165
	ii. Allocated Loan			139	1178	1317
	Ratios					
	Debt/Equity					0.61

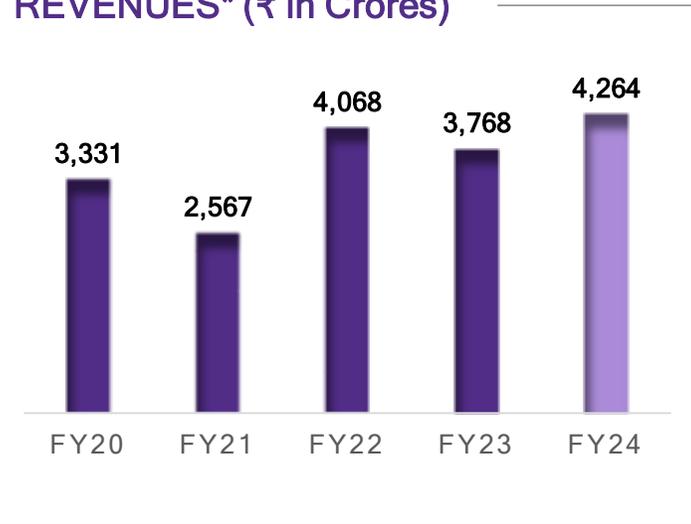
OUTSTANDING LOAN



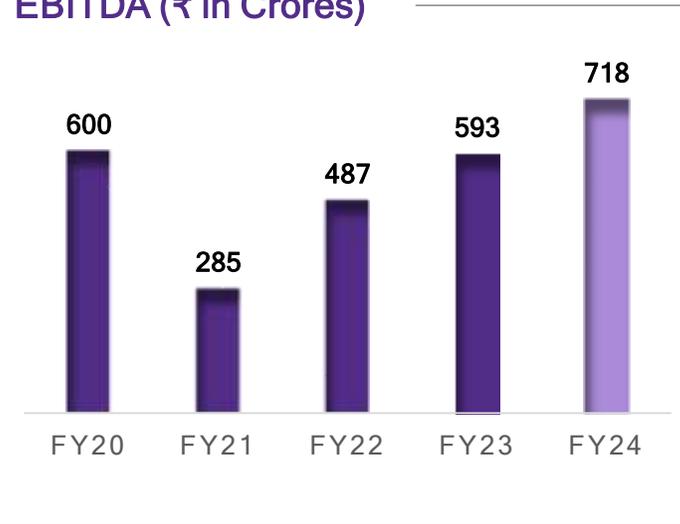
FINANCIAL PERFORMANCE



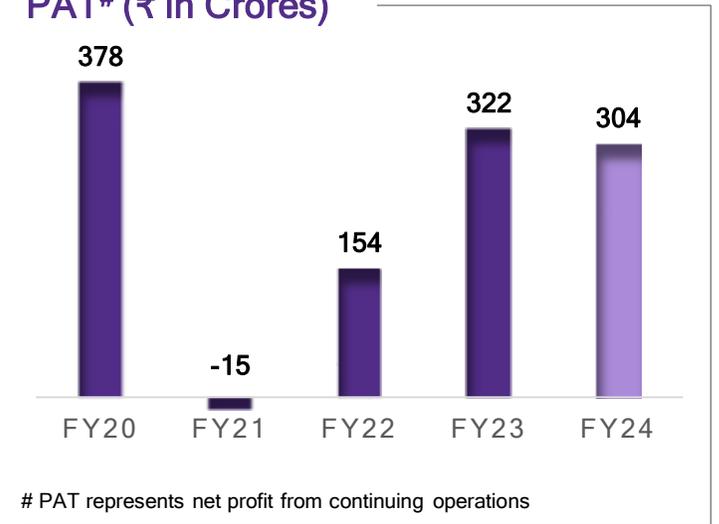
REVENUES* (₹ in Crores)



EBITDA (₹ in Crores)



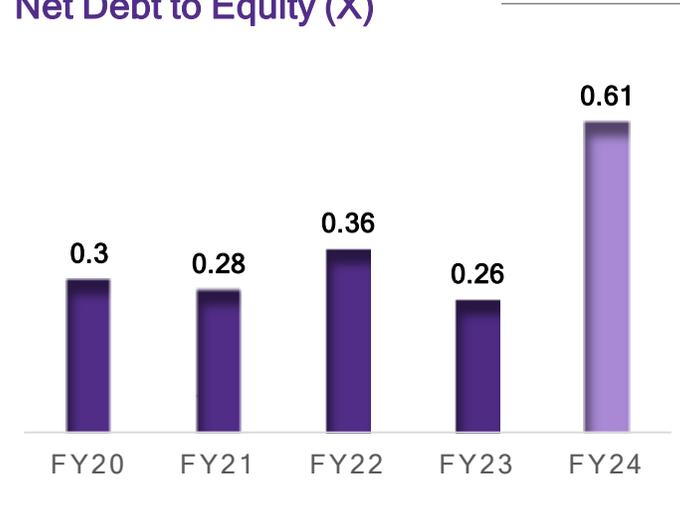
PAT# (₹ in Crores)



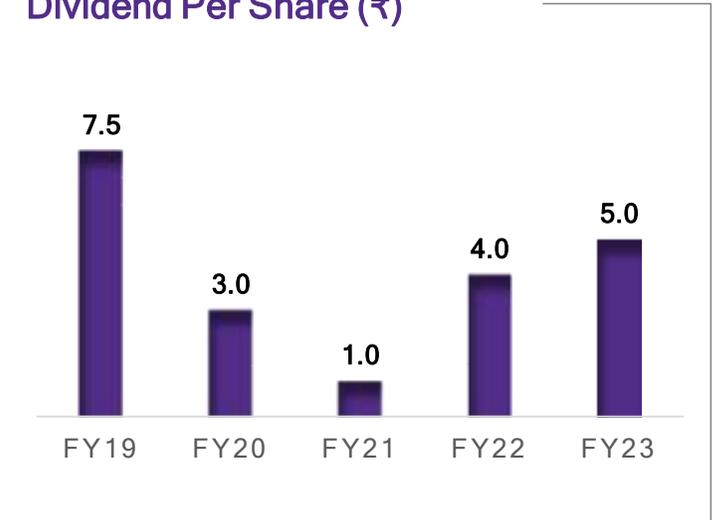
Net Worth (₹ in Crores)



Net Debt to Equity (X)



Dividend Per Share (₹)



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THANK YOU



Bringing our century old legacy and expertise into all our businesses while focusing on sustainability, customer centricity, technology and innovation to be future ready